Notice of Public Hearing

Notice is hereby given that the Brevard County Health Facilities Authority (the “Authority”) will hold a public hearing at 11:00 a.m. local time on Monday, February 21, 2022 in the Lecture Roomat the Brevard County Agricultural Center, 3695 Lake Drive, Cocoa, Florida. The public hearing will be held with respect to a plan by the Authority to issue its Brevard County Health Facilities Authority Hospital Revenue Bonds (Health First Obligated Group) in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed $750,000,000 (the “Bonds”). The proceeds of the Bonds will be loaned to one or more of the following Florida not-for-profit corporations: (i) Health First Shared Services, Inc., (“Health First”), (ii) Holmes Regional Medical Center, Inc. (“Holmes”), (iii) Cape Canaveral Hospital, Inc. (“CCH”), and (iv) Viera Hospital, Inc. (“Viera,” and together with CCH, Holmes and Health First, the “Borrowers”) and used for one or more of the following purposes: (a) to finance, refinance, or reimburse one or more of the Borrowers for their respective payment of the costs of certain capital improvements to and equipment for certain of their health care facilities described below (the “Project”); (b) refund the outstanding Brevard County Health Facilities Authority Revenue Refunding Bonds, Series 2014 (Health First, Inc. Project) (the “Series 2014 Bonds”), issued in the original aggregate principal amount of $255,385,000, $239,060,000 of which is currently outstanding, (c) refund the outstanding Brevard County Health Facilities Authority Revenue Refunding Bonds, Series 2013A (Health First, Inc. Project) (the “Series 2013A Bonds), issued in the original aggregate principal amount of $65,910,000, $55,865,000 of which is currently outstanding, (d) refund the outstanding Brevard County Health Facilities Authority Health Facilities Revenue Bonds, Series 2009A (Health First, Inc. Project) (the “Series 2009A Bonds,” and together with the Series 2013A Bonds and the Series 2014 Bonds, the “Prior Bonds”), issued in the original aggregate principal amount of $70,000,000, $30,916,666 of which is currently outstanding, (e) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (f) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, and (g) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, as well as the costs of terminating certain interest rate hedge agreements relating to the certain of the Prior Bonds, all if deemed necessary or desirable.

The proceeds of the Series 2014 Bonds were used, together with certain other moneys, to: (i) refund a portion of the outstanding Brevard County Health Facilities Authority Health Facilities Revenue Bonds, Series 2005 (Health First, Inc. Project), (ii) refund all outstanding Brevard County Health Facilities Authority Health Facilities Revenue Bonds, Series 2009B (Health First, Inc. Project), and (iii) pay certain costs of issuance of the Series 2014 Bonds.

The proceeds of the Series 2013A Bonds were used, together with certain other moneys, to: (i) refund the outstanding Brevard County Health Facilities Authority Health Facilities Revenue Bonds, Series 2001 (Health First, Inc. Project), (ii) refund all outstanding Brevard County Health Facilities Authority Health Facilities Revenue Bonds, Series 2010 (Health First, Inc. Project), and (iii) pay certain costs of issuance of the Series 2013A Bonds.

The proceeds of the Series 2009A Bonds were used, together with certain other moneys, to: (i) finance, refinance, or reimburse one or more of the Borrowers for their respective payment of the costs of certain capital improvements to and equipment for certain of their health care facilities, and (ii) pay certain costs of issuance of the Series 2009A Bonds.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended), and the proceeds of the Bonds were or will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the facilities (including related land improvement costs) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) used or to be used at the facilities listed below. A general functional description of the type and use of the facility and the location of each such facility to be financed or refinanced with the proceeds of the Bonds are listed below. Additionally, the estimated maximum aggregate principal amount of new money proceeds of the Bonds to be issued with respect to each such facility, are listed below.

1. Holmes Regional Medical Center Campus: includes a 550-bed acute care hospital, and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses and other buildings located at 1350 and 1051 Hickory Street, Melbourne, Florida and on an approximately 21-acre tract of land across Hickory Street from the main hospital facility, between East Sheridan Road on the north and East Hibiscus Blvd to the south and bordered generally on east by the City of Melbourne Cemetery (collectively, the “Holmes Regional Facilities”). Holmes is the initial owner and principal user of the Holmes Regional Facilities described in this paragraph and it is expected that not more than $119,000,000in aggregate principal amount of the Bonds will be spent on the portion of the Project allocable to the Holmes Regional Facilities. A portion of the Holmes Regional Facilities are also being refinanced with the proceeds of the Bonds through the refunding of the Prior Bonds.

2. Palm Bay Hospital Campus: includes, a 120-bed acute care hospital, and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses and other buildings located at 1425 Malabar Road NE, Palm Bay, Florida(the “Palm Bay Facilities”). Holmes is the initial owner and principal user of the Palm Bay Facilities described in this paragraph and it is expected that not more than $31,000,000in aggregate principal amount of the Bonds will be spent on the portion of the Project allocable to the Palm Bay Facilities. A portion of the Palm Bay Facilities are also being refinanced with the proceeds of the Bonds through the refunding of the Prior Bonds.

3. Viera Hospital Campus: includes an 84-bed acute care hospital, and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses and other buildings located at 8731 North Wickham Road, Melbourne, Florida (the “Viera Facilities”). The Viera Facilities are located on approximately 50 acres of property in Melbourne, Florida bordered generally by North Wickham Road to the north, Stadium Parkway to the west, Lake Andrew Drive to the east, and Vidina Drive to the south Viera is the initial owner and principal user of the Viera Facilities described in this paragraph and it is expected that not more than $21,000,000 in aggregate principal amount of the Bonds will be spent on the portion of the Project allocable to the Viera Facilities. A portion of the Viera Facilities are also being refinanced with the proceeds of the Bonds through the refunding of the Prior Bonds.

4. Cape Canaveral replacement Hospital Campus, a proposed 120-bed acute care hospital and the related land, parking garages, office buildings, wellness centers, hospice facilities, medical education facilities, clinics, warehouses and other buildings to be located on approximately 15 acresof land inMerritt Island, Florida and bordered generally by Borman Drive on the east, State Road 520 on south, East Merritt Avenue in the north and by commercial property on the west (the “New CCH Facilities”). CCH will be the initial owner and principal user of the New CCH Facilities described in this paragraph and it is expected that not more than $516,000,000 in aggregate principal amount of the Bonds will be spent on the portion of the Project allocable to the New CCH Facilities. The New CCH Facilities will be a replacement for the existing Cape Canaveral Hospital, which is a 150-bed acute care hospital and related facilities currently located at 701 W. Cocoa Beach Causeway, Cocoa Beach, Florida (the “Existing CCH Facilities”). A portion of the Existing CCH Facilities are being refinanced with the proceeds of the Bonds through the refunding of the Prior Bonds.

5. Health First corporate offices consist of office buildings located at 6450 U.S. Highway 1, Rockledge, Florida and 3300 S. Fiske Blvd., Rockledge FL (the “Health First Facilities”). Health First is the initial owner and principal user of the Health First Facilities described in this paragraph and it is expected that not more than $63,000,000 in aggregate principal amount of the Bonds will be spent on the portion of the Project allocable to the Health First Facilities. A portion of the Health First Facilities are also being refinanced with the proceeds of the Bonds through the refunding of the Prior Bonds.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. Interested individuals are invited to express their views, both orally and in writing, on the proposed issuance of the Bonds. Comments at the public hearing are invited. Written comments may be submitted to the Authority in care of its counsel, Angela A. Abbott, P.A., 4420 South Washington Avenue, Titusville, Florida 32780, until the conclusion of the public hearing. Additional information can be obtained from the Authority at the address listed immediately above.

**The Bonds will not constitute a debt, liability or obligation of Brevard County, Florida, the State of Florida or any political subdivision thereof, and neither Brevard County, Florida, the State of Florida nor any political subdivision thereof shall be liable thereon nor in any event shall the Bonds and the interest thereon be payable out of any funds or property other than those of the Authority assigned under the related Bond Trust Indenture as security therefor. The Bonds shall not constitute an indebtedness within the meaning of any constitutional or statutory debt limitation of the laws of the State of Florida. The Bonds do not, directly, indirectly or contingently, obligate the Authority, Brevard County, Florida, the State of Florida or any political subdivision thereof to levy any form of taxation therefor or to make any appropriations for their payment; and the Bonds do not and shall never constitute a charge against the general credit or taxing powers of the Authority, Brevard County, Florida, the State of Florida or any political subdivision thereof. The Authority has no taxing power.**

Pursuant to Section 286.0105 of the Florida Statutes, as amended, the Authority hereby advises that if any person decides to appeal any decision made by the Authority with respect to any matter considered at such public hearing, such person will need a record of the proceedings and, for such purpose, may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and the evidence upon which the appeal is to be based.

In accordance with the Americans with Disabilities Act (“ADA”), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then not later than two (2) business days prior to the public hearing he or she should contact Angela A. Abbott, P.A., the Authority’s counsel at (321) 264-0334.

Dated: February 10, 2022.

Brevard County Health Facilities Authority